

**Instructional Materials Funding Realignment Program (IMFRP) Petition Request  
CALIFORNIA STATE BOARD OF EDUCATION  
NOVEMBER 2003 AGENDA  
Item No. W-10**

<p><b>TITLE:</b> Petition request under <i>Education Code</i> (EC) Sections 60421(d) and 60200(g) by <b>Ontario-Montclair School District</b> to purchase non-adopted Instructional Resources (<i>Success For All K-1</i>) for Central, Del Norte, Lincoln, and Moreno Elementary Schools using Instructional Materials Funding Realignment Program (IMFRP) monies.</p> <p><b>CDSIS:</b> 29-5-2003</p>	<p><u>  X  </u> ACTION  <u>      </u> INFORMATION  <u>      </u> PUBLIC HEARING</p>
--	---

**RECOMMENDATION:**

The Department recommendation: Pending review of materials by a member of the Curriculum Commission.

**Summary of Previous State Board of Education Discussion and Action:**

The petition process was continued in statute for use by districts with the Instructional Materials Funding Realignment Program, AB 1781, Statutes of 2002 with EC 60421(d). This is the first petition and/or waiver request for *Success For All* by this district.

**Summary of Key Issue(s).**

The Ontario-Montclair School District requests approval of its petition pursuant to EC 60421(d): “Notwithstanding any other provision of law, pursuant to subdivision (g) of section 60200, the State Board of Education may authorize a school district to use any state basic instructional materials allowance to purchase standards-aligned materials as specified within this part.” EC 60200(g): “If a district board establishes to the satisfaction of the State Board that the state-adopted instructional materials do not promote the maximum efficiency of pupil learning in the district, the State Board shall authorize the district board to use its instructional materials allowance to purchase materials as specified by the State Board.”

The Ontario-Montclair School District is petitioning to purchase: *Success For All* (K-1).

The petition request is for four schools within the District. These four schools have poor assessment results. Three of the four schools have an API ranking of 1; the fourth has a rank of 3. Of the three schools that had API growth targets, two met those targets in 2002. The district submitted assessment data for the statewide English/Language Arts Standards Test and the SAT-9 Reading Test. District performance and the performance of these four schools is significantly below the state average.

Detailed assessment data is attached to this petition.

The District has provided a standards map that has correlations between this program and the English/Language Arts content standards for grades K-1. This program was not submitted for consideration in the 2002 Reading/Language Arts/English Language Development Adoption.

The District is already using the Board-adopted Houghton-Mifflin program at its 22 elementary schools not covered in the current waiver request. The Houghton-Mifflin program was adopted in the 2002 Reading/Language Arts/English Language Development Adoption and contains complete Universal Access components as required by the Evaluation Criteria.

The District has stated its intent to implement *Success For All* “processes and instructional design” at grades K-6, using non-state funds to implement the program at grades 2-6. This would involve significant changes to the Board-adopted Houghton Mifflin program that the District is currently using.

At the request of the State Board, the *Success for All* program was reviewed for standards alignment by Curriculum Commissioner Julie Maravilla. Commissioner Maravilla’s report is attached to this petition request. *[results of review by Commissioner Maravilla here]*

**Department Recommendation**

The Department recommendation is pending review of the program by a member of the Curriculum Commission.

---

Authority for the petition: E.C. 60421 (d) and 60200(g)

Local Board approval: May 15, 2003

Public hearing held on: May 15, 2003

Public hearing identified by (choose one or more):

posting in a newspaper     posting at each school     other (specify) \_\_\_\_\_

---

**Fiscal Analysis (as appropriate)**

<b>LEA's estimated K-8 IMFRP in the 2003-2004 year:</b>	\$ 901,419.00 <sup>1</sup>
<b>Estimated cost of requested materials:</b>	\$ 36,001.09
<b>Percentage of K-8 IMFRP:</b>	3.99%
<b>LEA’s estimated K-8 IMFRP in future years:</b>	\$ 901,419.00
<b>Cost of consumables in future years:</b>	\$ 36,001.09
<b>Percentage of future IMFRP:</b>	3.99%

---

**Background Information:** Petition request and background documentation is attached to this summary.

---

<sup>1</sup> Estimate provided by the district. Note that due to ongoing budget cuts, it is impossible to be certain how much funding for IMFRP will be provided in future years.